

It all starts with the network

By future-proofing their networks, respondents expect to improve...



58%

Workplace safety



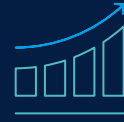
54%

Physical and cyber security



53%

Access for customers



44%

Organisational profitability

74% say faster speeds and lower latency are the primary motivations to enhance their networks.

Faster speeds and lower latency will allow them to...



Adopt cloud infrastructure and applications faster and more effectively

93%



Enhance their network infrastructure management

92%



Power new IoT applications for smart factories and industrial automation

92%



Improve network security

90%



Leverage 5G edge computing for connected transport, factories, buildings and devices

90%



Provide essential coverage and capacity

90%



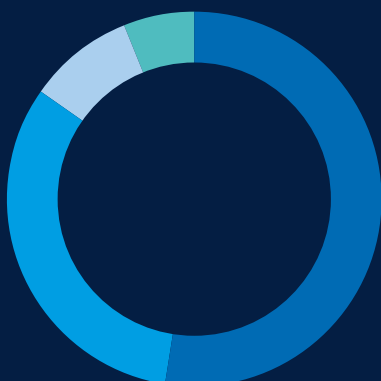
Improve the customer experience

90%

Network upgrade plans

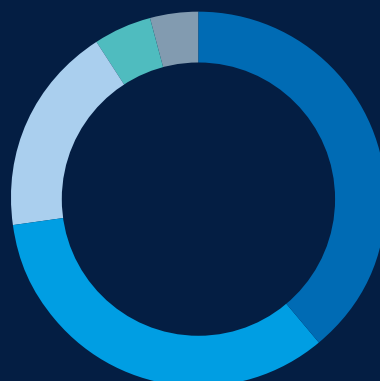
Our network upgrades are in the...

- Implementing stage (52%)
- Planning stage (32%)
- Expanding stage (9%)
- Researching stage (6%)



We are planning to upgrade...

- Within the next 2 years (39%)
- Within the next year (34%)
- In 3–4 years (18%)
- As soon as possible (5%)
- In 5 years or more (4%)



We plan to upgrade our network to...

- 4.5G (5%)
- 4.9G/LTE (5%)
- 5G (70%)
- 6G (18%)
- 4G/LTE (1%)

